Candidate/Committee Checklist

Once you have decided to form a committee or you've met the dollar thresholds requiring you to form a committee, follow the steps below. See the brochure, <u>When to Form & Register a Committee</u>. (Candidates refer to questions 3 & 4.) Also refer to our booklet, <u>Hot Topics in Campaign Finance</u>, as a general guide.

- 1. Select Committee name. Last name of candidate must be included in committee name.
- 2. Select a Treasurer. The treasurer must be a resident of the district or county in which the committee sits. Committee may also have a deputy treasurer. Candidate can serve as treasurer.
- 3. Open a bank account in the committee's name. Committee name and bank account name must match.
- 4. Complete the Statement of Committee Organization form in the <u>Committee Register Packet</u> and mail to your local election authority and/or the Missouri Ethics Commission. Find out where to file from page 1 of the Packet. If filing with MEC, also complete the Electronic Filing Agreement found in the Packet.
- 5. MEC Filers: Read emails sent to you from the MEC; they contain reminders of upcoming reports and other important information.
- 6. Research and establish a plan for proper record-keeping.
- 7. View tutorials & brochures, register for training.
- 8. Review Reporting Calendars. Print a copy of the Deadlines & Reminders for your specific election from MEC website.
- 9. File required reports by due dates. (Avoid late fees!)
- 10. After Election:

Unsuccessful candidate:

- If more money on hand than debt, terminate committee within 30 days
- ♦ If more debt than money on hand, can amend to a Debt Service Committee

Successful candidate:

- ♦ File 30 Day After Election Report before being sworn-in;
- ◆ Keep committee open, update to new election date on the <u>Statement of Committee</u> <u>Organization</u> form to continue receiving contributions; and
- Use committee funds for necessary and ordinary expenses in connection with duties of office; or
- ♦ Terminate the committee